Martin Capital Advisors Awarded “Best Money Managers” Rankings by Lipper Market Place

(San Antonio, Texas)—Martin Capital Advisors, LLP (MCA), a registered investment advisor with offices in San Antonio and Austin, Texas, has been recognized as one of the top money managers in the country for the firm’s investment performance. MCA was awarded this distinction by Lipper Market Place*, a database that measures and ranks the performance of investment managers.

Lipper Market Place awarded the MCA Flexible Growth Portfolios** composite “Best Money Managers” rankings for performance in multiple asset classes over the last three- and five-year periods ending December 31, 2013. The asset classes included U.S. Equity (All Styles), U.S. Growth and Value Equity, U.S. Diversified Multi-cap Equity, and U.S. Diversified Multi-cap Growth and Value Equity. Also, the MCA Balanced Portfolios** composite was awarded “Best Money Managers” rankings for U.S. Balanced/Multi-Asset (All Styles) for the last three- and five-year periods ending December 31, 2013, including a ranking of number 1 out of all 357 composites for the five-year period.

MCA was founded by Paul Martin in 1989. The firm manages stock and bond investment portfolios for individuals and institutions. The performance of the firm’s investment portfolios over the past two decades have often been ranked at or near the top of all diversified investment strategies.

MCA claims compliance with the Global Investment Performance Standards (GIPS) and prepares and presents performance reports in compliance with the GIPS standards. The listed composites contain all fee-paying accounts with an investment strategy as indicated by the composite title. Non-fee paying or nondiscretionary portfolios are excluded from the composites. Independent performance reporting is provided by CGM Investment Management. To receive a complete list and description of Martin Capital composites and a presentation that adheres to the GIPS standards, contact Paul Martin at (210) 694-2100, ext. 1, or paul@martincapital.com.

* Lipper Market Place’s “Best Money Managers” rankings are awarded quarterly. Lipper Market Place rankings are determined net of all fees.

**The MCA Flexible Growth Portfolios are managed for capital appreciation, and the MCA Balanced Portfolios are managed for capital appreciation and income. Past performance does not guarantee future results. There is a possibility of loss.